



BEQUESTS TO HERBALIFE FAMILY FOUNDATION

A bequest to Herbalife Family Foundation is a way of perpetuating a donor's support for the role Herbalife Family Foundation plays in the lives of others. It also enables a donor to make a major gift that might not otherwise be possible.

Through a bequest a donor may leave to Herbalife Family Foundation a specific dollar amount, for example, (\$10,000), or may reserve for Herbalife Family Foundation all or a certain percentage of the estate after provisions for family members and other beneficiaries have been made. The donor may stipulate whether the bequest is for the general support of Herbalife Family Foundation or for a specific purpose. A bequest may also be made in honor or memory of another individual.

In addition to cash and securities, bequests to Herbalife Family Foundation may include real estate, works of art, or patent rights. All outright bequests to Herbalife Family Foundation are exempt from federal estate taxes, and there is no limitation on the size of the gift.

Suggested Forms of Bequests

When making or revising a will, a donor should obtain the assistance of an attorney. Members of Herbalife Family Foundation's Office of Development will be pleased to work with you and your attorney to design an estate plan specifically tailored to your wishes. The following are suggested forms for making various types of bequests.

1. Outright bequest in will

(a) Specific dollar amount:

"I bequeath the sum of \$_____ to the Herbalife Family Foundation, an US 501(c)(3) nonprofit corporation, located in Los Angeles California, to be used or disposed of as its Board of Directors in its sole discretion deems appropriate."

(b) Specific property (personal property):

"I bequeath <DESCRIPTION OF PROPERTY> to the Herbalife Family Foundation, an US 501(c)(3) nonprofit corporation, located in Los Angeles California, to be used for completing its mission of bringing good nutrition to children. (insert any additional details). "If in the judgment of the Board of Directors of Herbalife Family Foundation, it becomes impossible to accomplish the purposes of this gift, the income or principal may be used for such related purposes and in such manner as determined by its Board of Directors."

(c) Specific property (real estate):

"I devise all of my right, title and interest in and to the real estate located at <DESCRIPTION OF PROPERTY> to the Herbalife Family Foundation, an US 501(c)(3) nonprofit corporation, located in Los Angeles California, to be used for completing

its mission of providing good nutrition to children.(insert any additional details). "If in the judgment of the Board of Directors of Herbalife Family Foundation, it becomes impossible to accomplish the purposes of this gift, the income or principal may be used for such related purposes and in such manner as determined by its Board of Directors."

(d) Share of, or entire residue, of estate:

"I devise and bequeath (all/or ____%) of the remainder of my property to the Herbalife Family Foundation, an US 501(c)(3) nonprofit corporation, located in Los Angeles California to be used or disposed of as its Board of Directors in its sole discretion deems appropriate."

2. Conditional bequest in will

Insert the conditional language in one or more of the above provisions. For example:

"If my husband/wife does not survive me, I bequeath the sum of \$____ to the Herbalife Family Foundation, an US 501(c)(3) nonprofit corporation, located in Los Angeles California, to be used or disposed of as its Board of Directors in its sole discretion deems appropriate."

If the gift to Herbalife Family Foundation is for a purpose other than Herbalife Family Foundation's unrestricted use, insert the restriction in place of the words "to be used or disposed of as its Board of Directors in its sole discretion deems appropriate." For example:

"I bequeath the sum of \$____ to the Herbalife Family Foundation, an US 501(c)(3) nonprofit corporation, located in Los Angeles California, for the following use and purpose: <DESCRIPTION OF PURPOSE>."

In the event of a gift subject to a restriction, we suggest including one of the following provisions:

"However, I impose no legal or equitable obligation in this regard."

or

"If in the judgment of the Board of Directors of Herbalife Family Foundation, it becomes impossible to accomplish the purposes of this gift, the income or principal may be used for such related purposes and in such manner as determined by its Board of Directors."

For further information please contact:

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